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S.D. SEC. OF STATE

HURON SCHOOL DISTRICT 02-2
BEADLE, JERAULD AND SANBORN COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2019

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Huron School District 02-2.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2019

3. Date of issue: May 1, 2019

4. Purpose of issue: Providing funds for school improvements including: (1) to construct new parking lots and (2) to pay the costs of issuing the Certificates

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $6,525,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2019 is true and correct on this 1st day of May 2019.

By: Kelly Christopherson
Its: Business Manager

$6,525,000

Huron School District 2-2, South Dakota
Limited Tax General Obligation Certificates, Series 2019
20 Years / State Aid Program AA+ Rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/01/2019	-	-	-	-	-
02/01/2020	-	-	146,839.69	146,839.69	-
06/30/2020	-	-	-	-	146,839.69
08/01/2020	135,000.00	1.750%	97,893.13	232,893.13	-
02/01/2021	135,000.00	3.000%	96,711.88	231,711.88	-
06/30/2021	-	-	-	-	464,605.01
08/01/2021	135,000.00	3.000%	94,686.88	229,686.88	-
02/01/2022	140,000.00	3.000%	92,661.88	232,661.88	-
06/30/2022	-	-	-	-	462,348.76
08/01/2022	140,000.00	3.000%	90,561.88	230,561.88	-
02/01/2023	145,000.00	3.000%	88,461.88	233,461.88	-
06/30/2023	-	-	-	-	464,023.76
08/01/2023	145,000.00	3.000%	86,286.88	231,286.88	-
02/01/2024	150,000.00	2.000%	84,111.88	234,111.88	-
06/30/2024	-	-	-	-	465,398.76
08/01/2024	150,000.00	2.000%	82,611.88	232,611.88	-
02/01/2025	150,000.00	2.100%	81,111.88	231,111.88	-
06/30/2025	-	-	-	-	463,723.76
08/01/2025	155,000.00	2.100%	79,536.88	234,536.88	-
02/01/2026	155,000.00	4.000%	77,909.38	232,909.38	-
06/30/2026	-	-	-	-	467,446.26
08/01/2026	155,000.00	4.000%	74,809.38	229,809.38	-
02/01/2027	160,000.00	4.000%	71,709.38	231,709.38	-
06/30/2027	-	-	-	-	461,518.76
08/01/2027	165,000.00	4.000%	68,509.38	233,509.38	-
02/01/2028	165,000.00	3.000%	65,209.38	230,209.38	-
06/30/2028	-	-	-	-	463,718.76
08/01/2028	170,000.00	3.000%	62,734.38	232,734.38	-
02/01/2029	170,000.00	3.000%	60,184.38	230,184.38	-
06/30/2029	-	-	-	-	462,918.76
08/01/2029	175,000.00	3.000%	57,634.38	232,634.38	-
02/01/2030	175,000.00	3.000%	55,009.38	230,009.38	-
06/30/2030	-	-	-	-	462,643.76
08/01/2030	180,000.00	3.000%	52,384.38	232,384.38	-
02/01/2031	180,000.00	3.000%	49,684.38	229,684.38	-
06/30/2031	-	-	-	-	462,068.76
08/01/2031	185,000.00	3.000%	46,984.38	231,984.38	-
02/01/2032	190,000.00	3.000%	44,209.38	234,209.38	-
06/30/2032	-	-	-	-	466,193.76
08/01/2032	190,000.00	3.000%	41,359.38	231,359.38	-
02/01/2033	195,000.00	3.000%	38,509.38	233,509.38	-
06/30/2033	-	-	-	-	464,868.76
08/01/2033	195,000.00	3.000%	35,584.38	230,584.38	-

$6,525,000

Huron School District 2-2, South Dakota
Limited Tax General Obligation Certificates, Series 2019
20 Years / State Aid Program AA+ Rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/01/2034	200,000.00	3.000%	32,659.38	232,659.38	-
06/30/2034	-	-	-	-	463,243.76
08/01/2034	205,000.00	3.000%	29,659.38	234,659.38	-
02/01/2035	205,000.00	3.000%	26,584.38	231,584.38	-
06/30/2035	-	-	-	-	466,243.76
08/01/2035	210,000.00	3.000%	23,509.38	233,509.38	-
02/01/2036	210,000.00	3.000%	20,359.38	230,359.38	-
06/30/2036	-	-	-	-	463,868.76
08/01/2036	215,000.00	3.000%	17,209.38	232,209.38	-
02/01/2037	220,000.00	3.125%	13,984.38	233,984.38	-
06/30/2037	-	-	-	-	466,193.76
08/01/2037	220,000.00	3.125%	10,546.88	230,546.88	-
02/01/2038	225,000.00	3.125%	7,109.38	232,109.38	-
06/30/2038	-	-	-	-	462,656.26
08/01/2038	230,000.00	3.125%	3,593.75	233,593.75	-
06/30/2039	-	-	-	-	233,593.75
Total	**$6,525,000.00**	-	**$2,209,117.37**	**$8,734,117.37**	-

Yield Statistics

Bond Year Dollars	$72,476.25
Average Life	11.107 Years
Average Coupon	3.0480569%
Net Interest Cost (NIC)	2.8969781%
True Interest Cost (TIC)	2.8622535%
Bond Yield for Arbitrage Purposes	2.7297706%
All Inclusive Cost (AIC)	2.9186842%

IRS Form 8038

Net Interest Cost	2.7536659%
Weighted Average Maturity	11.034 Years

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May 1, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Huron School District 02-2
Beadle, Jerauld and Sanborn Counties, South Dakota
$6,525,000 Limited Tax General Obligation Certificates,
Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.